

# HINKLE

LAW FIRM LLC



## LAURA N. MOSSMAN

CPA, CVA, CFP<sup>(R)</sup>

*As a CPA, CVA and Certified Financial Planner, Laura assists our attorneys with a variety of special projects including business structure and succession planning, estate, gift, and income tax planning, and acts as a liaison between our attorneys and our clients' CPAs.*

### OVERVIEW

#### LAURA N. MOSSMAN

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Wichita Office: 1617 N. Waterfront Pkwy, Ste 400 Wichita, KS 67206

### EDUCATION

- > University of Kansas, Masters in Accounting and Information Systems with emphasis in Tax, 2005
- > University of Kansas, Business Administration and Accounting with emphasis in Finance, 2004

Mrs. Mossman is a member of our Estate Planning group. As a CPA, CVA and Certified Financial Planner, Laura assists our attorneys with a variety of special projects including business structure and succession planning, estate, gift, and income tax planning, and acts as a liaison between our attorneys and our clients' CPAs. She is also actively involved with our estate administration and fiduciary services department including ensuring proper reporting to trustees and third parties, consult with our attorney-trustees on a regular basis, and coordinate with our clients' CPAs to ensure proper tax compliance. Laura works closely with our clients' CPAs to help us bridge the gap from planning by the attorneys to implementation by the CPA.

After spending 9 years in public accounting and leading the WealthPlan team of BKD, LLP, Laura also provides compliance services for clients who desire a "one-stop shop" for professional services. Laura has managed numerous clients from individuals including doctors, attorneys, business owners and executives; large family groups, including the related investment partnerships, trusts, and individuals; to businesses including restaurant franchises, rental real estate, and construction.

### AFFILIATIONS

- Estate Planning Council, Board Member
- 2014 Emerging Leader of the AICPA / KSCPA Women to Watch Award
- 2013 BKD PRIDE award

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- American Institute of Certified Public Accountants
- Kansas Society of Certified Public Accountants

## PUBLICATIONS

- Important Estate Planning Documents Everyone Should Consider. August 2014.
- Happy Tax Day! April 2014.
- Today is 529 Day! May 2014.
- Tips to Reduce Your Exposure to NIIT on Your 2013 Return. March 2014.
- There's Still Time – Tax Planning Ideas to Lower Your 2013 Tax Bill. February 2013.



## SELECT PRESENTATIONS

- Estate Planning Under the Tax Cuts and Job Act. Wichita Estate Planning Council. October 2018.
- Estate Planning Under the Tax Cuts and Job Act. Hinkle Law Firm. August 2018.
- The CPA's Role in Trusts/Estate Admin. Wichita Chapter of KSCPA, August 2018.
- Estate Planning Under TCJA. Hinkle Law Firm, July 2018.
- CPAs Role in Trust and Estate Administration. Northeast Chapter of KSCPA. July 2017.
- CPAs Role in Trust and Estate Administration. 66th Annual Kansas Tax Conference. November 2016.
- Income Tax Update. CCIM. October 2013.
- Building Collaborative Relationships with Professional Service Firms. Kansas Association of Community Foundations. October 2013.